

Medical cannabis provider electronic verification system (EVS) guide

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What do I need when I apply to be a qualified medical provider (QMP) in the electronic verification system (EVS)?

You will need to provide the following information when you apply to be a qualified medical provider (QMP) and when you renew your QMP application every 2 years.

- A UtahID account
- Personal contact information
- Government issued photo identification like a driver's license or passport
- Your professional address and office phone number
- Proof that you have completed your medical cannabis continuing medical education (CME) course including: course name, date, digital copy of your certificate of completion
- Professional license number
- Controlled substance license number
- Drug enforcement administration (DEA) number
- National Provider Identifier (NPI) number

What is a UtahID?

UtahID is a state-wide account that you'll use to verify your identity before you log into the EVS. If you have a UtahID for other programs, use the same one when you apply for a medical cannabis card. You don't need to make a new UtahID just for medical cannabis.

How do I sign up for a UtahID?

Follow these steps to sign up for a UtahID if you don't already have one.

1. Go to evs.utah.gov and click the "Log in" button at the top right.



2. Follow the steps at <u>https://dts.utah.gov/idhelp/account-creation/</u> to create your account.

How do I create an account in the electronic verification system (EVS)?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to a screen with a "Complete your registration" header.
- 3. Select "QMP" under the "Register as" heading.
- 4. Enter all the required details. Required information is marked with a red star. Make sure you enter this information correctly, because you won't be able to change it later.
- 5. Click the "Submit" button.
- 6. You'll be redirected to the EVS home screen where you can see your account information and submit your QMP application.

Complete Your Registr	ation to the Electronic Verification System Before Apply vis Program
*Register an	
• First Name	
* Last Name	
Suffix	
 Last 4 Digits of SSN 	
• Date of Birth	
	-

	* Date of Birth	
	Ê	â
	* Email Address	
	cmcsftesting+pt@gmail.com	
2		
	Submit	

How do I submit an initial QMP application in the electronic verification system (EVS)?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.

Your current roles are:	
Caregiver	
QMP	
Add Registration Type:	
Update	

4. Click the "New QMP application" button under the "My profile actions" heading.



5. While working on your application, you can click the "Save" link on the bottom left side of the page to save your application and finish it at another time. You can cancel your application completely by clicking the "Cancel" link on the bottom left side of the page.



6. Enter your personal details. Required information is marked with a red star. Make sure your name matches exactly what is on your identification. Click the "Next" button on the right side of the screen.

Registration Type				
QMP	,	*		
First Name		*Last Name		
Suttor		Last 4 Digits of S	5N	
		1012		
Date of Birth		• Gender		
08-31-1996	î	8		*
* Email Address		OMP PIN		
Mobile Phone	Home Phone		* Work Phone	
QMP Proof of Identity		* ID Number		
	,	•		
ID Issue Date		*ID Expiration Da	de	
		•		

 Click the "Add address" button. A pop up screen will appear. Enter at least 1 office address and 1 residential or mailing address. Click the "Save" button.

ddresses				
ase provide one office a	address and one residential or mailing add	dress.		

- 8. Click the "Add records" button. A pop up screen will appear. Enter the information for continuing medical education (CME) records including the course title, course provider, course completion date, and number of CME credits.
- 9. Upload a photo of your certificate. Click the "Next" button on the right side of the screen.

COOKSETTLE	COURSE PROVIDER	COURSE COMPLETION DATE	NUMBER OF CME HOURS	
			Add Records	
Certificate				
◆ Lipload Eller	0			

10. Enter your QMP credentials. Click the "Next" button.

Type of Qualified Medical Provider		Utah Professional License Number Core number + 4 digit identifier	
	•	00000000-0000	
Utah Controlled Substance License Number		* DEA Number	
00000000-0000			
NPINumber			

- 11. Read the QMP acknowledgement statement and click the "Qualified medical provider acknowledgement" box.
- 12. Read the "Authorization to publish" statement. If you want to opt out of having your information published on the "Locate a provider" page, click "No". Then click the "Submit" button.

1. I understand that the Utah Dep	ertment of Health and Human Services (Di	HHS) may revoke the registration of a	qualified medical provider who fail	s to maintair
compliance with the requirements of	the Utah Medical Cannabls Act.	las.		
3. Ladditionally certify that I have be	en given actual Notice, and understand that r	son. sotwithstanding the Utah Medical Cann	abis Act (Act):	
1. Cannabis is a prohibited Schedu	e I controlled substance under federal law:			
 Participation in the program is p Any articipation of sanctioned by til 	ermitted only to the extent provided by the s	trict requirements of the Utah Medical (an and could result in arrest, conviction	Cannabis Act; or incorrection;	
4. Growing, distributing, or posses	ing cannabis under the Act, unless done thro	ugh a federally-approved research prog	ram, is a violation of federal law.	
4. I certify that I do not have a voting	interest 2% or greater in medical cannabis p	harmacy.		
5.1 certify that I do not have the pow	er to direct or cause the management or con	trol of a medical cannabis pharmacy.		
6. I certify that I am not an owner, o	ficer, director, board member, employee, or	agent of a cannabis production establis	hment, a medical cannabis pharmacy	, or a medica
7. I certify the above information to	be true and complete and no one other the	an me is submitting this request. I autho	orize the Utah Department of Healt	h and Humar
Services to contact me using the tele	phone number and email address I provided.	I understand incomplete applications w	III not be accepted. Submission of fail	se, misleading
or inaccurate information in connect	tion with this application is grounds for rev	ocation of my qualified medical provid	er card and other administrative, ci	vil or crimina
berouter.				
Oualified Medical Provider Act	mwledgement			
	o series against the			
BILLIO A. IL	ublich			

13. You will be redirected to a confirmation screen once you've submitted your application.

Confirmation	
	Your QMP application QMP-24-0000000248 was successfully submitted. Please click on View Application to make payment.
Cancel	View Application

14. You'll get an email from us with instructions to pay your QMP registration fee after you submit your application.

How do I make a payment?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My QMP application" button under the "My profile actions" heading.



5. Click on the application you're paying for under "QMP ID".

My QMP applications							
QMP1d	First Name	Last Name	Email	Last 4 Digits of SSN	Date of Birth	Status	
QMP-24-0000000244	Saral CMC	Dash	cmcsftesting+pt@gmail.com	1012	2000-07-03	Awaiting Payment	

6. You'll see which applications are ready to be paid for because they'll have an "Awaiting payment" status on the right side of the screen.

My QMP applications							
QMP Id	First Name	Last Name	Email	Last 4 Digits of SSN	Date of Birth	Status	
QMP-24-0000000244	CMC	Dash	cmcsftesting+pt@gmail.com	1012	2000-07-03	Awaiting Payment	~

7. Click the "Add payment" button.



8. You will be redirected to a payment screen. Pay your card fee with a credit or debit card.

Credit Card Paym	nent		
Item	Quantity	Item Amount	Total
PAT-24-0000011848	1	\$15.00	\$15.00
Fotal Amount:			\$15.00
Credit Card Information			
Card Numbe	er:*	VSA 📷 😂 👓]
CIT! Numbe			
CVV Numbe	er:*		

How do I renew my QMP application?

1. Go to evs.utah.gov and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.

Your current roles are:				
Caregiver				
QMP	2			
Add Registration T	ype:			
Update				

4. Click the "My QMP application" button under the "My profile actions" heading.



5. Click the "Resubmit application" button under "My application actions".



6. Review your information and make any needed changes. Fill out all the required information marked with a red star.

7. Upload a CME certificate. Click the "Next" button.



- 8. Review your QMP credentials and make any needed changes. When your information is up to date, click the "Next" button.
- 9. Read the QMP acknowledgement statement and click the "Qualified medical provider acknowledgement" box.
- 10. Read the "Authorization to publish" statement. If you want to opt out of having your information published on the "Locate a provider" page, click "No". Then click the "Submit" button.

1. I understand that the Utan t compliance with the requirement	Department of Health and Human ts of the Utah Medical Cannabis Ac	Services (DHHS) may revoke t t.	he registration of a qualified	medical provider who fa	ils to maintain
2. I certify that I have completed	four hours of DHHS-approved cont	tinuing education.			
 I additionally certify that I have 1. Cannabis is a prohibited Sch 	e been given actual Notice, and und edule I controlled substance under	erstand that notwithstanding the federal law:	e Utah Medical Cannabis Act (Act):	
2. Participation in the program	is permitted only to the extent pro-	vided by the strict requirements	of the Utah Medical Cannabis	Act:	
 Any activity not sanctioned in 4. Growing, distributing, or por 	by the Act may be a violation of stat session cannabis under the Act, unl	e or federal law and could result less done through a federally-and	in arrest, conviction, or incarc proved research program, is a	eration; iolation of federal law.	
4. I certify that I do not have avo	ting interest 2% or greater in medic	al cannabis nharmary.			
5.1 certify that I do not have the	power to direct or cause the manag	ement or control of a medical car	nnabis pharmacy.		
 I certify that I am not an owner cannable coursier 	er, officer, director, board member,	employee, or agent of a cannabi	s production establishment, a	medical cannabis pharmad	cy, or a medical
7. I certify the above informatio	n to be true and complete and no	one other than me is submitting	this request. I authorize the	Utah Department of Heal	ith and Human
Services to contact me using the or inaccurate information in cor	telephone number and email addre mection with this application is gr	iss I provided. I understand incon ounds for revocation of my qua	nplete applications will not be lified medical provider card a	accepted. Submission of fa nd other administrative, c	ise, misleading dvil or criminal
penalties.					
Qualified Medical Provider	r Acknowledgement				

11. You will be redirected to a confirmation screen once you've submitted your application. To pay for your renewal, click the "View application" button.



 Click the "Add Payment" button under the "My application actions". You will be redirected to a payment screen. Pay your card fee with a credit or debit card.
 My Application Actions



How do I manage my patients in the Electronic Verification System (EVS)?

There are a lot of ways you can manage your patients in the EVS. You can search for patients in the system, assist them in registering or editing their information and view their purchase history.

You can also use the EVS to certify a patient, add dosing guidelines, change a certification, withdraw a certification, and add in patient notes.

How do I search for patients?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "Patient search" button under the "Patient management" heading.



5. Enter the patient's first name, last name, and date of birth or their patient ID and date of birth. Click the "Get patient details" button.

Patient search			
You can search by first and last name OR pat	ient ID (card number). You must always pro-	wide a date of birth.	
* Date of birth			
First name			
Last name			
Patient ID (card number)			
			Get Patient Details

6. You'll be redirected to the patients application page.

How do I view my list of certified patients?

Follow these steps to view a list of certified patients. This page cannot currently sort or be used to export a list of your patients.

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My patients" button under the "Patient management" heading.



- 5. You will see a list of the patients you (or your QMP proxy) have certified. Patients are organized by if their certifications are active or inactive. You can click on the "Select status" drop down to sort the list based on certification status.
- 6. You can view the number of certified patients that counts towards your patient limit in the top right. It will say "Certified patients" followed by the number of active patients you have.

Select Status						Certif	ied Patients : 29
Patient Id	Patient Name	Birthdate	Patient Status	Effective Date	Expiration Date	Certification Status	Date Of Certification
PAT-24- 0000000031	CMC Patient3	1994-11- 23	Awaiting State Review			Active	2024-04-04
PAT-24- 0000000039	CMC Patient 5	2010-01- 01	Awaiting Payment			Active	2024-04-05

7. Click on the patient ID for the patient you'd like to view. You will be redirected to their application.

Select Status Active						Certif	ied Patients : 29
Patient Id	Patient Name	Birthdate	Patient Status	Effective Date	Expiration Date	Certification Status	Date Of Certification
PAT-24- 0000000031	CMC Patient3	1994-11- 23	Awaiting State Review			Active	2024-04-04
PAT-24- 0000000039	CMC Patient 5	2010-01- 01	Awaiting Payment			Active	2024-04-05

How do I register on my patients behalf?

A patient may request your assistance in submitting their application.

Follow these steps to register your patient in the EVS.

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "Register for patient" button under the "Patient management" heading.



5. While working on their application, you can click the "Save" link on the left side of the page to save the application and finish it at another time. You can cancel the application completely by clicking the "Cancel" link on the left side of the page.



6. Enter the patient's personal details. Required information is marked with a red star. Make sure their name matches exactly what is on their identification. Click the "Next" button on the right side of the screen.

* First Name	*Last Name
Suffix	*Last 4 Digits of SSN
Date of Birth	*Gender
	
* Email Address	Phone Number
* Address	Apt/Suite#
*City	*State
	Utah
Zip Code 0	
00000	
Cancel Save	Previous Next

7. They can enter their caregiver information or health facility information on the next screen. This information is not required. If a caregiver is entered, the caregiver listed will receive an invitation to apply in the system once a patient card is active. Make sure to click the "Add caregiver" button and/or the "Add facility" button after entering the information. Click the "Next" button.

Caregiver & Health Facility Information

(Not Required) Enter a Caregiver if you require a family member or friend to purchase product on your behalf at a pharmacy.

Add/Edit Caregiver

FIRST NAME	LAST NAME	DATE OF BI	EMAIL ADD	
			Add Caregiver	e la

- 8. Have the patient read the patient acknowledgement statement and click the "Acknowledge" box.
- 9. Have the patient read the medical research statement. If they want to opt out of medical research, click the "Opt out of medical research" box. Then click the "Submit for certification" button.

 I understand that the Utah Department of Health and Human Services (DHHS) may re- to maintain compliance with the requirements of the Utah Medical Cannabis Act. 	voke the registration of a medical cannabis pat	ient cardholder who fails
2.1 acknowledge that I have received and read the Cannabis Information Document prov	vided by the DHHS.	
 I additionally certify that I have been given actual Notice, and understand that notwith o Cannabis is a probibilited Schotide Looptrolled substance under federal law. 	standing the Utah Medical Cannabis Act (Act):	
o Participation in the program is permitted only to the extent provided by the stri	ct requirements of the Litah Medical Cannahis	Act: and
o Any activity not sanctioned by the Act may be a violation of state or federal law	and could result in arrest, conviction, or incarc	eration.
4. Growing, distributing, or possessing cannabis under the Act, unless done through a fed	ferally-approved research program, is a violatic	on of federal law.
5.1 understand that it is the continuing responsibility of applicants and registrants to rear rules pertaining to the registration for which I am applying, and that failure to do so may	d, understand, and apply the requirements con result in civil, administrative, or criminal sancti	tained in all statutes and ons.
6. I understand that by applying for a medical cannabis card, limited information about m medical research. If I wish to withdraw my consent, I understand that I may send an em- for my information to be used for external research.	ne collected by the Utah Department of Health all to medicalcannabis@utah.gov indicating the	may be used for external at I withdraw my consent
7.1 certify the above information to be true and complete and no one other than me is suit telephone number and email address I provided. I understand incomplete applications wi information in connection with this application is grounds for revocation of my medical comparatives.	bmitting this request. I authorize the DHHS to ill not be accepted. Submission of false, mislead annabis patient card and other administrative,	contact me using the ling or inaccurate civil or criminal
*		
Opt-out of Medical Research		
I understand that by applying for a medical cannabis card, the Utah Department of Health a	nd Human Services may use limited informatio	n about me for external
medical research. In these rare cases, only very limited data about cardholders would be rele	eased and this would never include patient nar	nes or patient contact
information. To opt-out of medical research, check this box.		

- 10. You will be redirected to a confirmation screen once you've submitted the application.
- 11. The patient will get an email from us with instructions to pay their medical cannabis card fee after you submit their medical cannabis certification in the EVS.

What is a medical cannabis certification?

A medical cannabis certification verifies that a patient meets the qualifications to use medical cannabis in Utah. QMPs submit patient certifications through the electronic verification system (EVS).

You must meet with new patients in-person before submitting their first medical cannabis certification. You can meet with your patients through telehealth for follow-up and renewal appointments.

Patients who are younger than 21 years or who don't have a qualifying medical condition must be approved by the Compassionate Use Board.

How do I certify a patient?

You'll follow the same steps for submitting initial certifications and renewing certifications.

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "Patient search" button under the "Patient management" heading.



5. Enter the patient's first name, last name, and date of birth or their patient ID and date of birth. Click the "Get patient details" button.



- 6. Check the patient's status in the EVS and make sure the status is "Awaiting certification."
- 7. Make sure the information you have from the patient matches the information on their EVS profile.
- 8. Click the "Certify patient" button on the left hand side under "My application actions".



9. Enter the required fields and click the "Next" button to submit the certification.

Patient (Certification
-----------	---------------

* QMP	Date of Certification
, di	05-13-2024
* Qualifying Condition	Terminal Illness
•	•
Bill to Patient Insurance	
•	
Assistance Required	

How do I add dosing guidelines?

After you submit the certification, you can add dosing guidelines to the patient's certification. This is not required. If you choose not to add dosing guidelines to the patient's certification, the patient will work with a medical cannabis pharmacist to figure out the types and amounts of cannabis they should buy.

Follow these instructions to add dosing guidelines to a certification:

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My patients" button under the "Patient management" heading.



5. Click on the patient ID for the patient you'd like to view. You will be redirected to their application.

						Certified Patients : 29		
Patient Id	Patient Name	Birthdate	Patient Status	Effective Date	Expiration Date	Certification Status	Date Of Certification	
PAT-24- 0000000031	CMC Patient3	1994-11- 23	Awaiting State Review			Active	2024-04-04	

6. Click the "Recommend patient" button at the top of the patient certification.

Recommend Patien	t Change Certi	ification	
Patient Certific	ation		
Certification Status	Patient Name	Provider	

7. Select "I have dosing guidelines" from the drop down menu. Click the "Next" button.

* Dosing Guidelines		
I have dosing gui	delines or restrictions to recommend to this patient	-
Recommend Speci patients access to r	fic Dosing Guidelines: Only select this option if you would like medical cannabis. Recommendations are not required to certify y	e to <u>restrict</u> you our patient.

- 8. Enter the required fields for dosing information (total monthly flower dosage quantity, total monthly composite dosage quantity). You can also add in a recommendation date, restrictions, dosing guidelines and directions, and treatment history.
- 9. Check the "yes" box at the bottom of the page if you'll allow a medical cannabis pharmacist to make changes to your dosing guidelines after meeting with the patient. If you check "no," the pharmacist will contact you to make any changes.
- 10. Click the "Submit" button.

	0	2MP-24-0000000002
06-18-2024 Restrictions ✓ No Vaying No Inhalation No Elobes No Flower No Topical/Transformal No Suppository No noral preparations *Total Monthly Flower Dosage Quantity(g) 113 *Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History No R Required *1 authorize a PMP to make any therspectic substitution to these plant based medical dosing guide and directions of use, Failure to check this hox means that a PMP can only change these dosing guide and directions of use, With my pre-approval of the change Yes No	Rec	ommendation Date
Restrictions No Editions No Editions No Editions No Editors No Topicul/Transdormal No Suppository No oral preparations ''Total Monthly Flower Dosage Quantity(g) 113 ''Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required '' authorize a PMP to make any therapoutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Yes. No	0	6-18-2024
No halation No Edibles No Edibles No Edibles No Edibles No Topical/Transfermal No Topical/Transfermal No Topical/Transfermal No Topical/Transfermal Total Monthly Flower Dosage Quantity(g) 133 Total Monthly Composite THCE Dosage Quantity(g) 20 Other Dosing Culdelines and Directions Directions for pharmacist Medication And Treatment History Not Required 'I authorize a PMP to make any therapoutic substitution to these plant based medical dosing guide and directions of use. Failure to check this hor means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change 'Yes No	Res	trictions
No Filower No Filower No Suppository No oral preparations Total Monthly Flower Dosage Quantity(g) 113 Total Monthly Flower Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required I authorize a PMP to make any therapeutic substitution to these plant based medical dosing guide and directions of use, Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Yes No		No Vaping
		No Inhalation
No Topical/Transdermal No Suppository No oral preparations Total Monthly Flower Dosage Quantity(g) 113 Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required 'I authorize a PMP to make any therapoutic substitution to these plant based medical dosing guide and directions of use. Failure to check this hor means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Yes No Submit		No Edibles
No Forgical/Transformal No Suppository No oral preparations *Total Monthly Flower Dosage Quantity(g) 113 Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required *I authorize a PMP to make any therspectic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use. With my pre-approval of the change Yes No		No Flower
No prail preparations Total Monthly Flower Dosage Quantity(g) 113 Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required I authorize a PMP to make any therapoutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use. When yre-approval of the change Yes No Submit		No Topical/Transdermal
No oral preparations Total Monthly Flower Dosage Quantity(g) 113 Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required I authorize a PMP to make any therapeutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Yes No		No Suppository
* Total Monthly Flower Dosage Quantity(g) 113 * Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required *1 authorize a PMP to make any therapeutic substitution to these plant based medical dosing guide and directions of use, Failure to check this box means that a PMP can only change these dosing guide and directions of use With my pre-approval of the change Yes No		No oral preparations
113 *Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required *'I authorize a PMP to make any therapevulic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Yes No	• Te	ital Monthly Flower Dosage Quantity(g)
Total Monthly Composite THC Dosage Quantity(g) 20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required *I authorize a PMP to make any therapeutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Yes No Submit	1	13
20 Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required *I authorize a PMP to make any therapoutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Ves. No Submit	• Te	ital Monthly Composite THC Dosage Quantity(g)
Other Dosing Guidelines and Directions Directions for pharmacist Medication And Treatment History Not Required *1 authorize a PMP to make any therapoutic substitution to these plant based medical dosing guide and directions of use. Failure to check this hox means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Ves No Submit	2	0
Directions for pharmacist Medication And Treatment History Not Required *I authorize a PMP to make any therapeutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Ves No Submit	Oth	er Dosing Guidelines and Directions
Medication And Treatment History Not Required *I authorize a PMP to make any therapeutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guid and directions of use with my pre-approval of the change Ves No Submit	1	Nirections for pharmacist
Not Required *I authorize a PMP to make any therapeutic substitution to these plant based medical dosing guide and directions of use, Failure to check this box means that a PMP can only change these dosing guide and directions of use with my pre-approval of the change Yes No Submit	Ме	dication And Treatment History
T authorize a PMP to make any therapoutic substitution to these plant based medical dosing guide and directions of use. Failure to check this box means that a PMP can only change these dosing guid and directions of use with my pre-approval of the change Ves. No Submit	Þ	lot Required
Submit	•1: and and •	withorize a PMP to make any therapeutic substitution to these plant based medical dosing guide directions of use. Failure to check this box means that a PMP can only change these dosing guide directions of use with my pre-approval of the change Yes No
		Submit

How do I change a certification?

QMPs can update a patient's medical cannabis certification to change when the patient's card expires, change the patient's qualifying condition, or to fix a mistake on the certification.

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My patients" button under the "Patient management" heading.



5. Click on the patient ID for the patient you'd like to view. You will be redirected to their application.

Patient Id	Patient Name	Birthdate	Patient Status	Effective Date	Expiration Date	Certification Status	Date Of Certification
PAT-24- 0000000031	CMC Patient3	1994-11- 23	Awaiting State Review			Active	2024-04-04

Certified Patients : 29

6. Click the "Certifications" tab at the top of the application.

Patient PAT-24	-00000000	03						
First Name CMC	Last Name Patient	Status Active						
Patient Details	Certifications	Recommendations	Caregivers	Payment Information	Notes	Files	More	
Patient C	Certifications (3)						
Patient Certificati	on Name C	Certification Status	Date of	Certification	Provider			
2024-000000245	1 A	Active	5/15/20	024	QMP: CMC QMP	>		•

7. Click on their active certification. This should be at the top of the list.

PAT-24	4-00000000	03					
First Name CMC	Last Name Patient	Status Active					
Patient Details	Certifications	Recommendations	Caregivers	Payment Information	Notes	Files	More
Facience Decans							
Patient Patient	Certifications (3)					
Patient Certificat	Certifications (3) Certification Status	Date o	f Certification	Provider		

8. Click the "Change certification" button at the top of the application.

Recommend Patie	ent Change Certi	fication	
Patient Certifi 2024-000	ication 0002451		
Certification Status Active	Patient Name CMC Patient	Provider QMP: CMC QMP	

9. Select "Certification information change" and click the "Next" button.



- 10. Fill in the required fields. Required information includes what you're updating, the reason why it's being updated, and the date. Click the "Submit" button.
- 11. You will hear back from us about the change request by the next business day.

How do I withdraw a certification?

QMPs can withdraw a patient's medical cannabis certification if the patient has any contraindications for using cannabis, if the patient passes away, or for other reasons at the QMP's discretion. Withdrawing a certification inactivates the patient's medical cannabis card immediately.

Follow these steps to withdraw a certification:

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My patients" button under the "Patient management" heading.



5. Click on the patient ID for the patient you'd like to view. You will be redirected to their application.

						Certif	ied Patients : 29
Patient Id	Patient Name	Birthdate	Patient Status	Effective Date	Expiration Date	Certification Status	Date Of Certification
PAT-24- 0000000031	CMC Patient3	1994-11- 23	Awaiting State Review			Active	2024-04-04

6. Click the "Certifications" tab at the top of the application.

Patient PAT-24-00	0000000	3						
First Name La CMC Pa	st Name atient	Status Active						
Patient Details Cer	tifications	Recommendations	Caregivers	Payment Information	Notes	Files	More	
Patient Cert	ifications (3))						
Patient Certification Na	ame Cei	rtification Status	Date of	Certification	Provider			
2024-0000002451	Act	tive	5/15/2	024	QMP: CMC QMP	,		•

7. Click on their active certification. This should be at the top of the list.

Patient PAT-24	4-00000000	03						
First Name CMC	Last Name Patient	Status Active						
Patient Details	Certifications	Recommendations	Caregivers	Payment Information	Notes	Files	More	
_								
Patient	Certifications (3)						
Patient Oertificat	ion Name C	3) 'ertification Status	Date of	Certification	Provider			

8. Click the "Change certification" button at the top of the application.

Recommend Patie	ent Change Cert	ification
Patient Certifi 2024-000	ication 0002451	
Certification Status	Patient Name	Provider

9. Select "Withdraw certification" and click the "Next" button.

 Check For Update
Next

- 10. Enter the reason you are withdrawing the certification. This will be visible to the patient.
- 11. Click the "Submit" button.
- 12. The patient will receive an email from us explaining that their medical cannabis card isn't active anymore. They won't be able to legally buy, possess, or use medical cannabis.

How do I add a patient note?

You can add a note to the patient's account if there's information that you want other QMPs or pharmacists to know about the patient. Pharmacists are required to read all of the notes on a patient's account when they help the patient. You can only type information into a note. You can't upload pictures or documents to the notes tab.

1. Go to evs.utah.gov and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My patients" button under the "Patient management" heading.



5. Click on the patient ID for the patient you'd like to view. You will be redirected to their application.

Patient Id	Patient Name	Birthdate	Patient Status	Effective Date	Expiration Date	Certification Status	Date Of Certification
PAT-24- 0000000031	CMC Patient3	1994-11- 23	Awaiting State Review			Active	2024-04-04

Certified Patients: 29

6. Click the "Notes" tab at the top of the application.

Patient PAT-24	4-00000000	03				
First Name CMC	Last Name Patient	Status Active				
Patient Details	Certifications	Recommendations	Caregivers	Payment Information	Notes	More
🔎 Notes (1)					New
Title		Created Date		Created By		
Public Note		5/21/2024, 9:21 AM		CMC QMP		•
						View All

7. Click the "New" button on the right hand side.

Patient PAT-24	4-00000000	03					
First Name CMC	Last Name Patient	Status Active					
Patient Details	Certifications	Recommendations	Caregivers	Payment Information	Notes	More	
🔎 Notes (1)					New	
Title		Created Date		Created By			
Public Note		5/21/2024, 9:21 AM		CMC QMP		•	
						View All	

- 8. Type your note in the text field.
- 9. Click the "Save" button.

		* = Required Informatio
formation		
* Title	5 IsPrivate	
Public Note		
Туре	5	
Other	~	
Comment	5	
Note about this patient		
`		
	Cancel Save & New Save	

How do I manage my account?

There are many ways that you can manage your electronic verification system (EVS) account. You can update your information, change your name, and update your published office location.

How do I update my information?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.

Your current roles	are:
Caregiver	
QMP	Ľ
Add Registration T	ype:
Update	

4. Click the "My QMP application" button under the "My profile actions" heading.



5. Click on the pencil icon on the right side of the field you want to update.

First Name		Last Name		
CMC		Patient		
Suffix		Last 4 Digits of SSN		
		1234		
Date of Birth		Gender		
1/1/1985		Female		
Mobile Phone	_	Email Address		
(555) 555-5555	/	cmcsftesting+pt@gmail.com	/	
Home Phone		QMP Pin		
	/	1234		
Work Phone		Application Fee		
(555) 433-3221	/	\$150.00		
✓ QMP Proof of Ide	ntit			
ID Type		State of ID		
US Driver's License	/	Utah	/	
ID Number				
123456				
123456 ID Issue Date	- <u>-</u>	ID Expiration Date		

6. Update the information for the field you'd like to update. The field will be highlighted in yellow. When you are finish with your updates, click the "Save" button.

	First Name	Last Name
	CMC	Patient
	Suffix	Last 4 Digits of SSN
		1234
	Date of Birth	Gender
	1/1/1985	Female
	Mobile Phone	* Email Address
2	555555556	cmcsftesting+pt@gmail.com
	Home Phone	QMP Pin
		1234
	Work Phone	Application Fee
	5554333221	\$150.00
	✓ QMP Proof of Identity *ID Type	State of ID
	US Driver's License 💌	Utah 💌
	ID Number)
	123456	
	ID Issue Date Canc	el Save Sate

✓ Qualified Medical Provider Information

How do I change my name?

Changing your name requires approval from the DHHS team. It may take up to two business days to process a name change.

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



2. You will be taken to the UtahID log in page. Log in with your UtahID.

3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My QMP application" button under the "My profile actions" heading.



5. Click on the "Name change request" button under the "My application actions" heading.

١	My Application Actions
	Cancel Application
	Name Change Request
	Add Payment
	QMP Medical Card

- 6. Enter your new first and last name. Upload a file with proof of your name change. This can be an ID or passport or a legal document proving your name change.
- 7. Click the "Submit" button. Your request will be reviewed within 2 business days.





How do I update my published office location?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My QMP application" button under the "My profile actions" heading.



5. Scroll to the "Acknowledgment" heading at the bottom of your application. Make sure "Authorize to publish" is checked.

 Acknowledgemer 	t	
Authorize To Publish?	/	Registration State Renewal

6. Click on the "Publish providers" heading.

			-				Prints	ble View
QM	1P-24-000	000000	2				Fints	Die viev
First Name CMC	Last Nar QMP	ne	Email Addre cmcsftest	ess ing+qmp@gn	nail.com	Last 4 Digits of SSN 1234		
Details P	Publish Provide	ers QMP	Proxy	Addresses	CME Records	Payments	Notes	Mor
💾 Publ	ish Provider	s (2)						Nev
Clinic/Office	ish Provider	r s (2) Address		Phone		Publish		New
Elinic/Office	ish Provider Name	r s (2) Address 123 Main Str	reet	Phone		Publish		New

7. Click on the down arrow on the right side of the address you would like to change and select "Edit".

QMI	P-24-00000	00002				Printab	le View
First Name CMC	Last Name QMP	Email Add cmcsftes	iress sting+qmp@gm	ail.com	Last 4 Digits of SSN 1234		
Details Pu	ublish Providers	QMP Proxy	Addresses	CME Records	Payments	Notes	More
_							
Clinic/Office I	Name Add	ress	Phone		Publish		
Clinic/Office N Salt Lake Offic Another locati	Name Add ve 123 on 123	ress Main Street State Street	Phone 801-55	5-2551	Publish		V

- 8. Find the field you want to update and update your information. The field you are updating will be highlighted in yellow.
- 9. Click the "Save" button once you have updated your information and if you don't have any other changes to make. If you'd like to add another location, click the "Save & new" button.

	Required Information
QMP	Publish
QMP-24-000000002 X	
Clinic/Office Name	Accepting patients under 21 years old?
Salt Lake Office	
Address	Email for Publication Purpose
123 Main Street	test@utah.gov
State	Phone 5
Utah 💌	801-555-2551
lity	Clinic Website
Salt Lake City	
Zip	
84111	

Edit PP-00000906

What is a QMP proxy?

A QMP proxy is a staff member who is chosen by the QMP to help with patient management. QMPs can have up to 3 QMP proxies.

QMP proxies have access to the QMP's patients in the EVS. QMP proxies can add a certification, withdraw a certification, add patient notes, and enter recommendations.

How do I add a QMP proxy?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My QMP application" button under the "My profile actions" heading.



5. Click the "Add QMP proxy" button under "My application actions".



- 6. Enter all the required details. Required information is marked with a red star. Make sure you enter this information exactly as your QMP proxy does.
- 7. Click the "Submit" button.

Add QMP Proxy	
* First Name	
* Last Name	
*Email	
* ConfirmationEmail	
* Date of Birth	
	ä
Submit	

8. You can view a list of your QMP proxies by clicking the "QMP proxy" tab on your QMP application.

	Pri	ntable View						
First Name CMC	Last Name QMP	Email Ad cmcsfte	dress s ti	Last 4 Digits of SSN 1234	Status Active	5		
Details Put	blish Providers	QMP Proxy	Audresses	CME Records	Payments	More		
QMP Proxy (2)								
OMPR-00000	11 Pobert	ame	Last Name Parkinson	En	d Date			
QMPR-000000	047 Crystal		Columbus			•		

How do I remove a QMP proxy?

1. Go to <u>evs.utah.gov</u> and click the "Log in" button at the top right.



- 2. You will be taken to the UtahID log in page. Log in with your UtahID.
- 3. On your electronic verification system (EVS) account page, click the "QMP" button on the left hand side.



4. Click the "My QMP application" button under the "My profile actions" heading.



5. Select the "QMP proxy" tab and click on the QMP proxy ID that you would like to remove.

		Printable View						
First Name CMC	Last Name QMP	Email Address cmcsftesti	Last 4 Dig 1234	its of SSN	Status Active			
Details Publis	h Providers	QMP Proxy	undesses CME I	Records Paym	ients More			
QMP Proxy (2)								
QMP Relationship	ID First Nan	ne	Last Name	End Date				
QMPR-00000011	Robert		Parkinson		v			
QMPR-00000047	Crystal		Columbus		•			

6. Select the date that you'd like the QMP proxy to be removed. Click the "Save" button.

		•		May	/	•	20	24 🛟
	S	un	Mon	Tue	Wed	Thu	Fri	Sat
MP Relationship ID MPR-00000011	2	28	29	30	1	2	3	4
MP	QM	5	6	7	8	9	10	11
QMP-24-000000002	CM Thi: 1	12	13	14	15	16	17	18
MP Proxy	Firs 1	19	20	21	22	23	24	25
QMP-24-000000034	Rot <i>Thi</i> : 2 Last	26	27	28	29	30	31	1
	Par ; Thi:	2	3	4	5	6	7	8
egin Date	End				Today			
/11/2024								苗
ly Relationship								
/ly Proxy								
his field is calculated upon save								

7. The QMP proxy will no longer have access to your patients in the EVS on the requested date.

What is the Compassionate Use Board (CUB)?

The Compassionate Use Board (CUB) reviews petitions to decide if some patients should be allowed to use medical cannabis. They review petitions for all patients younger than 21 years and for patients who don't have a qualifying condition to use cannabis, but who could still benefit from it. You will submit a petition to the CUB for your patient after you submit their certification. The CUB meets monthly to review petitions and make decisions for each one.

How do I submit a petition to the Compassionate Use Board (CUB)?

A petition for the Compassionate Use Board (CUB) can be submitted once a certification is entered for the patient. You will be directed to complete a CUB petition if your patient is under the age of 21 or has selected "Other" as a qualifying condition.

Follow these instructions to complete the CUB petition:

1. Read the CUB petition notice and select the "I have read and understood the above notice" box. Then click the "Next" button.

Compassionate Use Board Patient Petition	
This form must be completed by the qualified medical provider (QMP). Information requested is required under Utah Code Annotated 26B-1-421. Per this code, the Compassionate Use Board (CUB) can only recommend medical cannable for an individual if the condition: 1. Is intractable, 2. Substantially impairs the individual's quality of life, and 3. Has not adequately responded to conventional treatments.	
It is important that the information provided, and the documents submitted, address all three conditions above. Without the supportive information, the CUB cannot make a determination whether medical cannabis treatment is in the patient's best interest when weighing the benefits vs. the risks. Incomplete petitions will not be reviewed.	
I have read and understood the above notice.	
You may visit our website for more information Visit Compassionate Use Board website Visit Utah Center for Medical Cannabis website Click Here Previous Next	

2. Check that your information is correct and choose your specialty from the "Specialty" drop-down menu. Click the "next" button.

Demographic Information		
*Today's Date 06-16-2024		1
Qualified Medical Provider (QMP) Demographics		
*QNP Full Name	*License Type APRN	
*Speciality	EnalAtes	
Patient Demographics		
* Pacient full Tame Tom Haverlord	*Date of Birth 08-01-2020	ì
*Apt 4	*Gender Male	
Patients EVS Registration ID		_
PH/24/000011078	Previous Next	

3. Enter the required information (marked by a red star) on the following pages. Hover over the "i" next to each section to see more information about filling it out. Click the "Next" button to go to the next page.

ledical Information			
Year condition diagnose 0		Qualifying Medical Condition	
		Pain - Persistent	
Specific diagnosis related to qualifying medical condition:			
What symptoms or behaviors is the medical cannabis being r	equested for?		
e.g. arodety, nerve pain, insomnia			
Medical Team	APRIL INV		
NAME	PECIALITY	ARE THEY AWARE OF THE PETITION?	ARE THEFTIN SUPPORT OF THE PETITION?
Medical Condition Description			New
OTE: Answers should be specific to the patient, not gen	veral information about a condition.		
Describe the patient's diagnosis history			
Describe how the diamosis/symptoms have affected the pati-	ient's quality of life		
Describe why the benefits of medical cannabis outweigh the	risks for this patient		
			Previous Next
List all previously tried medications for	listed symptoms		
MEDICATION NAME	INDICATION	FOR	HOW LONG?
			Add
Vaporization of medical cannable			
vaporization of medical cannabis			
is the patient requesting the use of vapor ded forms of medic	ai cannabis for the treatment of their co	enaisenr	
Cannabis History			
Drine Canadalis History			
			,
Has the patient previously or currently used cannabis?	(this includes medical, non-medical	I, and CBD products) If yes, complete the cannabis history see	ction for each type of cannabis that they have trialed (CBD only, THC only, and
CBD:THC combination).			
Dations Allornias			
Control Control Bute			
* List of all current problems			
List nation's current medication			
MEDICATION NAME	INDICATION	FOR HOW LONG?	PRESCRIBING PROVIDER'S NAME
			Add
			Add Previous Next

4. Upload the required documents. Read the acknowledgement statement and click the "I acknowledge" box. Then click the "Submit" button.

Documents	
Attach QMP SOAP note NOTE: The QMP's SOAP note is required. The SOAP note should include the patient's name, date of service, name of QMP, and detailed assessment of the medical condition (e.g. physical, mental, etc.). Other documentation should include the patient's medical history, physical exam findings, any lab or radiologic findings, medication list, behavioral health records, and consultation notes. Additional supportive medication records (OPTIONAL) Cite research evidence that supports your recommendation for your patient's use of medicinal cannabis (scientific reports, studies, and/or educational materials. You may cite these materials here and/or upload them as attachments to this petition).	
• tupload Files	
Attach Persistent Pain Treatment History (Physical Therapy, Chiropractor, Surgical Reports, or Radiological Reports)	
• 1 Upload Files	
As a QMP, I have notified the patient of the tasks of medical cannabis and reviewed the patient in the controlled substance database.	
* I Acknowledge	

5. You will be redirected to a confirmation screen once you've submitted the CUB petition.

Confirmation	
Patient certification 2024-0000002647 & CUB Survey CUBSurvey-00000837 is submitted successfully. The Center for Medical Cannabis will review the petition and reach out with any further questions or updates. The review determination process may take up to 90 days.	r and
ViewCertification	

6. We will reach out to you with questions or requests for more information. Then the board will review the application and send a decision to you and the patient. If a petition is denied, an email will be sent out on how to appeal the denial.